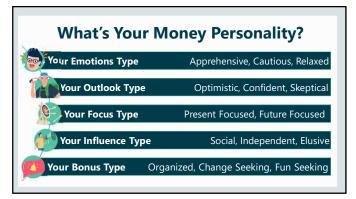


Stage	Age Group	Financial Resources
Teenage Years	13-19 years old	budgeting basics, savings goals
Early Adulthood	20-35 years old	student loans, purchasing a vehicle, home affordability, start saving for retirement
Middle Adulthood	36-50 years old	home affordability, taxes, life insurance, saving for a child(ren)'s education
Late Adulthood	51-65 years old	paying off debt, financial goals, planning for retirement, estate planning
Eldership	66+ years old	living in retirement, revisit your estate plan





Empowering Financial Growth

- · Ability to utilize daily and monthly tasks
- Short activities help users grow their financial knowledge.
- Monthly "Nudges"
 Periodic reminders to continue your financial journey.
- Quarterly Webinars
- · Variety of financial topics.
- Previous webinars are recorded and accessible on demand.



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Financial Well-Being Beyond Numbers

- Meditations on Financial Topics
- Money Personality
- Journaling
- Stress Score



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Hands-On Financial Management Tools

- Budget Sheet
- Credit Card Paydown
- College Savings Planner
- Emergency Fund
- Credit Score
 - Estimate
- · ...and more!





